



## CALIFORNIA HEALTH FACILITIES FINANCING AUTHORITY

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www.treasurer.ca.gov/chffa

### MEMBERS

BILL LOCKYER, CHAIRMAN  
State Treasurer

JOHN CHIANG  
State Controller

MICHAEL COHEN  
Director of Finance

JUDITH N. FRANK

JAY HANSEN

ANN MADDEN RICE

OSCAR SABLAN, M.D.

JACK BUCKHORN

SAMUEL QIU

EXECUTIVE DIRECTOR  
Barbara J. Liebert

### AGENDA

**CALIFORNIA HEALTH FACILITIES  
FINANCING AUTHORITY (CHFFA)  
5<sup>th</sup> Floor Conference Room  
915 Capitol Mall, Room 587  
Sacramento, California 95814**

#### Alternate Locations via Teleconference

**Sablan Medical Center/Valley Health Team  
927 "O" Street  
Firebaugh, California 93622**

**Qiu Accountancy Corporation  
3580 Wilshire Blvd., Suite 1126  
Los Angeles, California 90010**

**Thursday, October 31, 2013 – 1:30 P.M.**

### OPEN SESSION

### Presented by

1. Call to Order and Roll Call
2. Approval of the Minutes from the August 29, 2013 and the September 26, 2013 meetings (Action Item)
3. Executive Director's Report (Information Item)
  - CHFFA Fund Balances
  - Comprehensive Debt List Summaries
  - Tax-Exempt Bond Delegation of Powers Monthly Update
    - No Action Taken
  - HELP II Loan Program Delegation of Powers Monthly Update
    - No Action Taken
  - California Health Access Model Program ("CHAMP") Status Update
  - Authority Meeting Dates for Calendar Year 2014

Barbara Liebert

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Business Items:

There will be a public comment period prior to Authority action on each item.

4. Resolution No. 394  
Memorial Health Services, Fountain Valley, California Paul Dulai  
  
Resolution of the California Health Facilities Financing Authority  
Authorizing the Issuance of Revenue Bonds to Finance Projects at  
the Health Facilities of Memorial Health Services and Certain  
Affiliated Corporations  
  
Memorial Health Services' Request for Approval of the Issuance of  
Revenue Bonds in an Amount Not to Exceed \$100,000,000\*  
(Action Item)
5. Resolution No. HII-283 Bianca Smith  
Operation Samahan, Inc., National City, California  
  
Resolution Approving Execution and Delivery of HELP II Loan  
Program Agreements with Certain Participating Health Institutions  
  
Operation Samahan, Inc.'s Request for Approval of a HELP II Loan  
in an Amount Not to Exceed \$222,000 (Action Item)
6. Resolution No. 2013-04 Brock Lewis  
Resolution of the California Health Facilities Financing Authority  
Relating to the Approval of an Interagency Agreement with the  
State Treasurer's Office for Fiscal Year 2013-2014 in the amount of  
\$283,945 (Action Item)
7. Resolution No. 2013-05 Barbara Liebert  
Resolution of the California Health Facilities Financing Authority  
Approving the Adoption of Regulations and Authorizing  
Emergency Rulemaking Proceedings for the Investment in Mental  
Health Wellness Act of 2013 (Action Item)
8. Amendment to Resolution No. 2013-02 Rosalind Brewer  
Master Delegation Resolution for Bond Financings  
  
Amendment to the Resolution of the California Health Facilities  
Financing Authority Delegating Certain Powers and Authorizing  
Certain Actions Related to Bond Financings (Action Item)

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9. Other Business
10. Public Comment
11. Adjournment

**\*NOTE:** Items designated as for information are appropriate for action by the Authority if the Authority chooses to take action. Items may be taken out of order.

The amount of each resolution is an estimate and the actual amount of the resolution as of the date of the meeting may decrease from the posted amount, or may be increased by no more than 10% over the posted amount.

The members of the financing team (as known at the time of the publishing of this agenda) for each transaction are attached to this agenda.

**NOTICE**

The next CHFFA meeting is tentatively scheduled for **December 5, 2013**. To be included on the agenda, please submit applications, fees and other documents no later than **November 1, 2013**. For **HELP II loans**, please submit your application, fees and other documents **no later than October 22, 2013**.

For additional information regarding this notice, please contact Martha Maldonado, Operations Manager, at (916) 653-2799 or 915 Capitol Mall, Suite 590, Sacramento, CA 95814. The notice is also available on our web site at <http://www.treasurer.ca.gov/chffa>.

**The California Health Facilities Financing Authority complies with the Americans with Disabilities Act (ADA) by ensuring that the facilities are accessible to persons with disabilities, and providing this notice and information given to the members of the California Health Facilities Financing Authority in appropriate alternative formats when requested. If you need further assistance, including disability-related modifications or accommodations, you may contact Theresa Montiel, Executive Assistant, no later than five calendar days before the meeting at (916) 653-2799 and TDD (916) 654-9922.**

**CHFFA Mission Statement**

*Help eligible and creditworthy non-profit and public health facilities reduce their cost of capital, and promote important California health access, healthcare improvement and cost containment objectives by providing cost-effective tax-exempt bond, low-cost loan, and direct grant programs.*

**MEMORIAL HEALTH SERVICES  
FINANCING TEAM**

**Trustee:** U.S. Bank

**Agent for Sale:** California State Treasurer

**Issuer's Counsel:** Office of the Attorney General

**Issuer's Financial Advisor:** Fieldman, Rolapp & Associates, Inc.

**Issuer's Financial Analyst:** Macias Gini & O'Connell, LLP

**Bond Counsel:** Sidley Austin LLP

**Trustee's Counsel:** Dorsey & Whitney

**Borrower's Financial Advisor:** Ponder & Co.

**Borrower's Counsel:** O'Melveny & Myers LLP

**Underwriter:** Morgan Stanley

**Underwriters' Counsel:** Orrick, Herrington & Sutcliffe LLP

**Auditor:** PricewaterhouseCoopers LLP